

GO-AHEAD RESULTS FOR THE YEAR ENDED 2 JULY 2016

	FY'16 £m	FY'15 £m	Increase/(decrease) £m	Increase/(decrease) %
Total revenue	3,361.3	3,215.2	146.1	4.5
Regional bus	375.7	359.9	15.8	4.4
London bus	487.6	457.9	29.7	6.5
Total bus	863.3	817.8	45.5	5.6
Rail	2,498.0	2,397.4	100.6	4.2
Total adjusted operating profit*	157.4	134.7	22.7	16.9
Regional bus	53.3	48.7	4.6	9.4
London bus	47.1	44.3	2.8	6.3
Total bus	100.4	93.0	7.4	8.0
Rail	57.0	41.7	15.3	36.7
Adjusted profit before tax*	138.5	99.1	39.4	39.8
Adjusted earnings per share*	220.5p	181.8p	38.7p	21.3
Proposed dividend per share	95.85p	90.00p	5.85p	6.5
Net cash	323.0	292.9	n/a	n/a

* Excluding amortisation, goodwill impairment, exceptional items and IAS19 (revised).

	FY'16%	FY'15%
BUS		
Revenue growth		
Regional bus	2.4	2.6
London bus	4.4	1.8
Volume growth		
Regional bus – passenger journeys	0.0	(1.4)
London bus – miles operated	2.3	(0.9)
RAIL		
Passenger revenue growth (like for like)		
Southeastern	4.9	8.5
London Midland	9.3	5.4
GTR	3.4	8.8
Volume growth (like for like)		
Southeastern	2.3	3.1
London Midland	5.9	2.1
GTR	2.9	6.4

N.B. All growth figures are like for like, adjusting for the 53 week financial year in 2015/16